



J THOMAS & COMPANY PRIVATE LIMITED

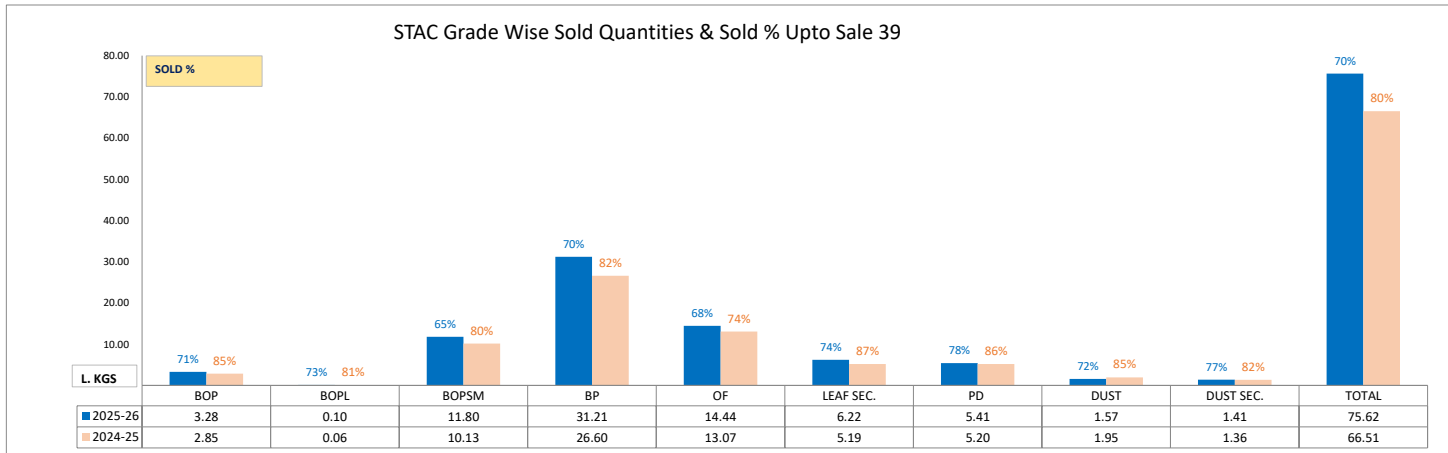
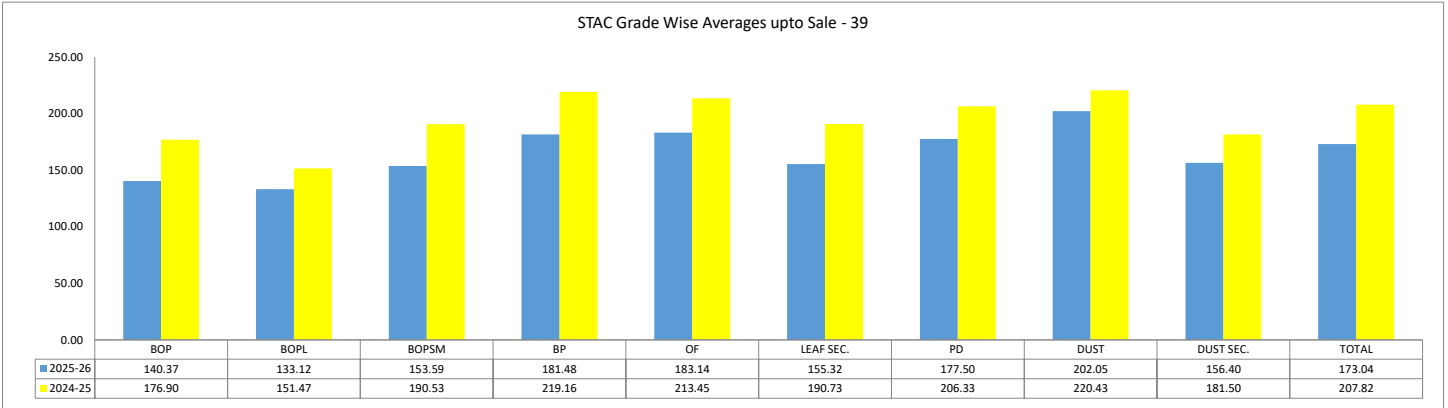
SILIGURI MARKET SYNOPSIS - SALE 39 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts were firm around last * Medium and Plainer teas followed a similar trend. * Better movement on BLF teas.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were irregular around last.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Selective. * HUL / TCPL Operated	* Internal Mainstay * Western India Good support * TCPL/HUL Operated

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 39		
	Sale 39	Sale 38	+/-	Sale 39	Sale 38	+/-	2025/26	2024/25	2023/24
LEAF	155.54	160.14	-4.59	225.78	217.59	8.19	172.35	208.15	171.97
DUST	162.03	167.01	-4.98	225.43	222.50	2.93	178.53	205.58	168.33
TOTAL	156.20	160.91	-4.71	225.75	218.09	7.66	173.04	207.82	171.55

STAC AUCTION AVERAGES									
SALE		32	33	34	35	36	37	38	39
LEAF	2025/26	162.66	152.22	155.65	163.89	163.86	158.90	160.14	155.54
	2024/25	196.17	215.60	216.58	213.71	216.23	216.59	217.59	225.78
DUST	2025/26	173.24	170.86	161.92	157.30	161.57	164.43	167.01	162.03
	2024/25	202.30	216.76	217.89	214.80	213.30	214.58	222.50	225.43
TOTAL	2025/26	163.81	153.94	156.41	163.12	163.57	159.53	160.91	156.20
	2024/25	197.05	215.74	216.73	213.87	215.84	216.34	218.09	225.75

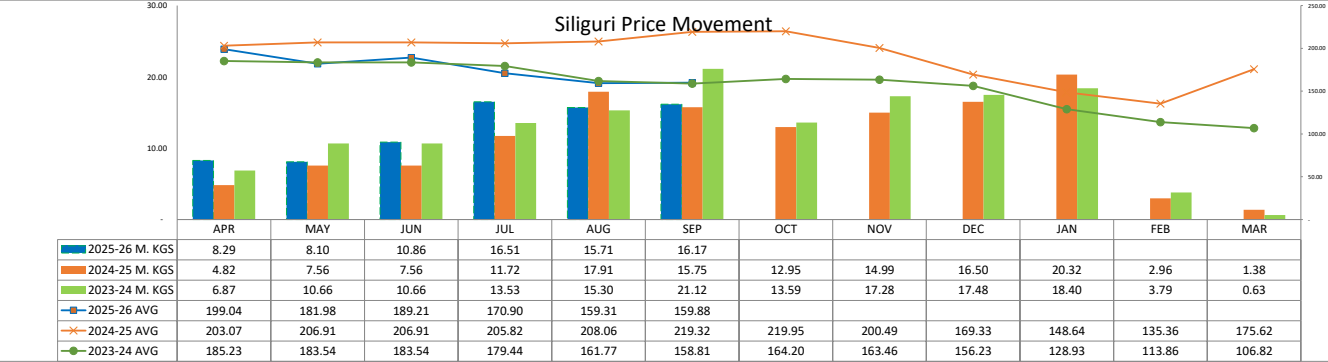


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 39			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3564781	2659600	153.54	25%	3656255	2644428	159.01	28%	67865799	46425745	171.37	32%
FANNINGS	1121501	799899	169.27	29%	1266854	782467	173.39	38%	21429177	14551843	182.76	32%
LEAF SEC.	517733	391098	141.08	24%	488153	343552	138.60	30%	8407127	6224451	155.32	26%
LEAF TOTAL	5204015	3850596	155.54	26%	5411262	3770446	160.14	30%	97702103	67202039	172.35	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	438091	349903	166.88	20%	526284	410224	170.76	22%	9174269	7012320	182.97	24%
DUST SEC.	99134	84736	142.01	15%	89426	69469	144.86	22%	1828656	1407895	156.40	23%
DUST TOTAL	537225	434639	162.03	19%	615710	479693	167.01	22%	11002925	8420216	178.53	23%
TOTAL	5741240	4285235	156.20	25%	6026972	4250139	160.91	29%	108705029	75622255	173.04	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 39			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5204015	3850596	155.54	26%	5411262	3770446	160.14	30%	97702103	67202039	172.35	31%
2024-25	4535584	3911900	225.78	14%	4503325	3728643	217.59	17%	72587087	57992427	208.15	20%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	537225	434639	162.03	19%	615710	479693	167.01	22%	11002925	8420216	178.53	23%
2024-25	534120	480080	225.43	10%	476458	417157	222.50	12%	10030205	8514470	205.58	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5741240	4285235	156.20	25%	6026972	4250139	160.91	29%	108705029	75622255	173.04	30%
2024-25	5069703	4391980	225.75	13%	4979783	4145800	218.09	17%	82617292	66506897	207.82	20%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 39			2025/26		UPTO SALE 39		
	Sale 39	Sale 38	2025/26	2024/25	2023/24	Sale 39	Sale 38	2025/26	2024/25	2023/24
BELOW 100	6.6	9.9	15.8	0.9	2.9	3.2	5.8	7.0	1.2	2.0
BETWEEN 100.00-119.99	40.2	34.5	24.2	5.9	33.1	21.7	17.2	18.2	6.0	20.5
BETWEEN 120.00-139.99	6.9	6.5	10.9	12.9	9.8	13.0	8.6	12.5	8.4	12.1
BETWEEN 140.00-159.99	5.9	5.5	4.5	7.6	5.6	10.7	13.0	8.7	6.9	12.5
BETWEEN 160.00-179.99	7.4	6.3	4.1	14.0	6.2	18.7	16.3	8.6	10.1	13.1
BETWEEN 180.00-199.99	7.2	7.6	3.9	9.7	6.8	8.3	9.4	5.7	10.7	11.1
BETWEEN 200.00-219.99	6.7	7.1	5.4	6.2	8.0	9.2	14.4	8.5	11.9	10.6
BETWEEN 220.00-239.99	6.9	6.6	6.3	7.4	8.2	7.7	6.4	9.7	14.2	8.0
BETWEEN 240.00-259.99	4.4	6.7	6.5	9.4	6.5	4.7	5.2	7.3	13.0	4.7
BETWEEN 260.00-279.99	3.2	4.5	6.1	8.8	4.8	1.9	1.5	5.3	8.6	2.7
BETWEEN 280.00-299.99	1.6	2.1	4.2	6.4	3.5	0.7	1.1	3.1	5.3	1.9
300 AND ABOVE	2.9	2.8	8.1	10.9	4.6	0.0	1.1	5.3	3.8	0.7

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
39	137854	14154	152008	128484	10507	138991	9370	3647	13017
41	135015	13973	148988	0	0	0	135015	13973	148988
42	110539	14450	124989	124942	10275	135217	-14403	4175	-10228
TOTAL	383408	42577	425985	253426	20782	274208	129982	21795	2789



STAC BUYING (ALL TEAS) FOR THE SALE 39												
	CTC LEAF			DUST			TOTAL					
	Sale 39			Sale 39			Sale 39					
OFFER	5,204,015			OFFER	537,225			OFFER	5,741,240			
SOLD	3,850,596			SOLD	434,639			SOLD	4,285,235			
SOLD %	74%			SOLD %	81%			SOLD %	75%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	1,206,902.2	163.83	31%	Local	139,209.6	173.55	32%	Local	1,346,111.8	164.83	31%	
N.India	974,730.6	155.25	25%	N.India	111,976.1	158.30	26%	N.India	1,046,694.9	155.34	24%	
TCPL	396,148.4	104.84	10%	N.India	71,964.3	156.53	17%	W.India	434,925.5	153.38	10%	
W.India	322,949.4	151.68	8%	TCPL	37,074.6	178.17	9%	TCPL	433,223.0	111.12	10%	
R.Pack	320,161.8	233.36	8%	Others	31,775.0	158.42	7%	R.Pack	324,029.9	232.19	8%	
HUL	232,493.4	109.12	6%	HUL	24,056.3	131.84	6%	HUL	256,549.7	111.25	6%	
Others	183,752.4	162.86	5%	R.Pack	3,868.1	135.79	1%	Others	215,527.4	162.21	5%	
Packeteers	113,222.0	138.14	3%	Exports	3,144.2	118.71	1%	Packeteers	115,449.6	137.26	3%	
Exports	53,049.4	101.81	1%	Packeteers	2,227.6	92.79	1%	Exports	56,193.6	102.75	1%	
C.India	29,415.6	198.57	1%	C.India	938.8	227.00	0%	C.India	30,354.4	199.45	1%	
S.India	6,664.2	110.37	0%					S.India	6,664.2	110.37	0%	
TOTAL	3,850,596	155.54		TOTAL	434,639	162.03		TOTAL	4,285,235	156.20		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 39				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	305539.00	340.27	167,137.20	358.00
BINAGURI	678976.10	326.08	598,298.60	314.01
NEPUCHAPUR	238014.50	314.47	270030.60	306.33
ARYAMAN	97789.10	312.37		
JITI	465777.90	312.32	584,038.80	303.36
RYDAK	464403.90	305.46	396,920.80	324.34
HOPE	248597.90	305.22	285,507.00	306.56
BHATKAWA	140589.60	303.91	131,048.80	312.49
GHATIAROYAL	233845.30	299.83	95,368.30	308.96
LAKHIPARA	163845.50	296.95	20,352.00	253.86
KARALAVALLEYROYAL	206216.50	295.98	199,145.00	290.93
MORAGHAT	438052.90	293.93	528,094.30	302.47
MAINAKROYAALE	70039.60	293.50	62,477.40	287.68
GULMA	520163.70	293.22	258,169.60	326.43
PAHARGOOMIAH	399495.00	292.67	338,227.30	297.48
KUMARGRAM	284796.40	290.18	477,517.40	297.18
BARADIGHI	375490.80	290.08	338,631.80	313.18
CHULSA	80914.10	288.14	199,304.60	332.77
ZURRENTEE	215868.70	284.16	176,949.30	283.04
LEESHRIVER	550673.00	283.60	338,382.30	294.09
DALGAON	451509.40	281.99	399,320.10	314.79
GOPALPUR	273908.20	279.23	257,298.00	278.32
SANKOS	438272.40	277.64	672,584.30	292.59
MEENGAS	528073.80	277.50	459,474.13	288.06
GANDRAPARA	504955.50	275.53	481,872.50	299.37

Follow us on:

